

All prices as of market close Friday, February 28, 2003

Cash (as it is tallied here) = Cash + Securities. (**Warning:** Cash + Securities data can lag earnings data - by many weeks!)

MC = Market Capitalization

ttm = Trailing Twelve Months

Companies are in order of -->

TR = Tornado Ratio = (MC - CASH) / Revenue

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
Liquid Audio, Inc.	LQID	\$ 8	-\$ 74	6.7	-63.5	\$ 81	\$ 1	-\$0.75	n/a	\$ 0.3	22.8
Clarus	CLRS	\$ 82	-\$ 21	20.8	-5.3	\$ 103	\$ 4	-\$1.09	n/a	\$ 5.2	15.7
BackWeb Technologies Ltd.	BWEB	\$ 10	-\$ 19	1.5	-2.9	\$ 28	\$ 6	-\$0.63	n/a	\$ 0.2	39.8
Blue Martini Software	BLUE	\$ 29	-\$ 42	0.9	-1.3	\$ 71	\$ 34	-\$5.76	n/a	\$ 2.8	10.4
Commerce One	CMRC	\$ 47	-\$ 101	0.4	-1.0	\$ 148	\$ 106	-\$21.31	n/a	\$ 1.6	29.2
FirePond, Inc.	FIRE	\$ 10	-\$ 15	0.6	-0.9	\$ 25	\$ 18	-\$3.63	n/a	\$ 2.7	3.7
Liberate Technologies	LBRT	\$ 122	-\$ 27	1.7	-0.4	\$ 149	\$ 73	-\$2.70	n/a	\$ 1.1	107.6
I2	ITWO	\$ 363	-\$ 121	0.7	-0.2	\$ 484	\$ 523	-\$2.34	n/a	\$ 0.8	432.8
Docent	DCNT	\$ 40	-\$ 5	1.4	-0.2	\$ 45	\$ 28	-\$1.71	n/a	\$ 2.8	14.3
Rogue Wave Software	RWAV	\$ 22	-\$ 5	0.5	-0.1	\$ 27	\$ 41	-\$0.75	n/a	\$ 2.2	10.2
Divine	DVIN	\$ 2	-\$ 61	0.0	-0.1	\$ 62	\$ 553	-\$25.45	n/a	\$ 0.1	25.8
Safeguard Scientifics	SFE	\$ 153	-\$ 173	0.1	-0.1	\$ 326	\$ 1,690	-\$1.09	n/a	\$ 1.3	119.4
Centra Software	CTRA	\$ 37	-\$ 3	1.1	-0.1	\$ 40	\$ 33	-\$0.88	n/a	\$ 1.4	26.0
Pivotal Corporation	PVTL	\$ 23	-\$ 6	0.4	-0.1	\$ 29	\$ 65	-\$1.26	n/a	\$ 0.9	25.5
Gateway Inc	GTW	\$ 706	-\$ 364	0.2	-0.1	\$ 1,070	\$ 4,170	-\$0.95	n/a	\$ 2.2	324.1
Sapiens International	SPNS	\$ 19	-\$ 4	0.3	-0.1	\$ 24	\$ 65	-\$0.17	n/a	\$ 0.8	24.5
Corel Corporation	CORL	\$ 69	-\$ 7	0.5	-0.1	\$ 76	\$ 127	-\$1.05	n/a	\$ 0.8	91.8
Art Technology Group	ARTG	\$ 66	-\$ 3	0.6	0.0	\$ 69	\$ 102	-\$0.42	n/a	\$ 0.9	70.5
Marimba, Inc.	MRBA	\$ 38	\$ 0	1.1	0.0	\$ 37	\$ 35	-\$0.47	n/a	\$ 1.5	25.1
3Com	COMS	\$ 1,510	\$ 20	1.2	0.0	\$ 1,490	\$ 1,300	-\$1.02	n/a	\$ 4.2	361.2
Silicon Graphics	SGI	\$ 243	\$ 23	0.2	0.0	\$ 220	\$ 1,100	-\$0.42	n/a	\$ 1.2	202.1
Selectica, Inc.	SLTC	\$ 94	\$ 1	2.3	0.0	\$ 93	\$ 40	-\$0.60	n/a	\$ 3.0	31.6
Sagent	SGNT	\$ 12	\$ 1	0.3	0.0	\$ 11	\$ 38	-\$0.48	n/a	\$ 0.3	46.4
Corio, Inc.	CRIO	\$ 46	\$ 2	0.8	0.0	\$ 44	\$ 56	-\$0.65	n/a	\$ 0.8	56.6
Keynote	KEYN	\$ 205	\$ 2	5.4	0.0	\$ 203	\$ 38	-\$2.20	n/a	\$ 8.9	23.0
Solectron Corp	SLR	\$ 2,600	\$ 600	0.2	0.0	\$ 2,000	\$ 12,300	-\$3.80	n/a	\$ 3.2	826.2
Tech Data Corp	TECD	\$ 1,280	\$ 783	0.1	0.0	\$ 497	\$ 15,900	\$2.40	9.4	\$ 22.6	56.5
Ingram Micro A	IM	\$ 1,560	\$ 1,173	0.1	0.1	\$ 388	\$ 22,500	\$0.04	259.0	\$ 10.4	150.6
Magic Software Enterprise	MGIC	\$ 30	\$ 5	0.5	0.1	\$ 25	\$ 60	-\$0.19	n/a	\$ 1.0	29.6
Tarantella, Inc.	TTLA	\$ 7	\$ 1	0.4	0.1	\$ 5	\$ 16	-\$0.17	n/a	\$ 0.2	41.0
Mobius	MOBI	\$ 45	\$ 8	0.6	0.1	\$ 37	\$ 76	-\$0.08	n/a	\$ 2.6	17.4

All "tracked" companies.

Company	Symbol	MC (mill.)	MC-Cash (mill)	MC/Rev. (ttm)	TR	Cash (mill.)	Rev. (ttm)	EPS (ttm)	P/E	Price	Shares (mill.)
IONA Technologies PLC	IONA	\$ 95	\$ 14	0.8	0.1	\$ 81	\$ 123	-\$11.28	n/a	\$ 2.9	32.7
Frontstep	FSTP	\$ 15	\$ 12	0.2	0.1	\$ 3	\$ 88	-\$0.73	n/a	\$ 2.0	7.6
MapInfo Corporation	MAPS	\$ 51	\$ 13	0.6	0.1	\$ 38	\$ 91	-\$0.17	n/a	\$ 3.4	15.2
CMG Info	CMGI	\$ 326	\$ 106	0.5	0.1	\$ 220	\$ 722	-\$1.14	n/a	\$ 0.8	393.0
Broadvision	BVSN	\$ 127	\$ 18	1.1	0.2	\$ 109	\$ 116	-\$5.33	n/a	\$ 3.9	32.3
Apple Computer Inc	AAPL	\$ 5,410	\$ 950	0.9	0.2	\$ 4,460	\$ 5,840	\$0.05	300.2	\$ 15.0	360.5
Comshare	CSRE	\$ 28	\$ 10	0.5	0.2	\$ 18	\$ 58	-\$0.01	n/a	\$ 2.6	10.7
Exelon Corp	EXLND	\$ 23	\$ 7	0.6	0.2	\$ 16	\$ 42	-\$10.89	n/a	\$ 3.1	7.4
AvantGo	AVGO	\$ 36	\$ 4	1.8	0.2	\$ 32	\$ 20	-\$0.46	n/a	\$ 1.0	35.7
Novadigm	NVDM	\$ 38	\$ 12	0.7	0.2	\$ 25	\$ 56	-\$0.65	n/a	\$ 2.0	19.3
Earthlink	ELNK	\$ 765	\$ 302	0.6	0.2	\$ 463	\$ 1,360	-\$1.12	n/a	\$ 5.0	153.9
Astea International, Inc.	ATEA	\$ 9	\$ 4	0.5	0.2	\$ 5	\$ 16	-\$0.17	n/a	\$ 0.6	14.6
Lucent	LU	\$ 6,410	\$ 2,670	0.6	0.2	\$ 3,740	\$ 10,800	-\$3.48	n/a	\$ 1.6	3910.0
Mercator	MCTR	\$ 48	\$ 28	0.4	0.3	\$ 20	\$ 112	-\$0.86	n/a	\$ 1.4	34.5
Electronic Data Systems	EDS	\$ 7,420	\$ 5,530	0.3	0.3	\$ 1,890	\$ 21,500	\$2.06	7.6	\$ 15.6	476.4
Novell Inc	NOVL	\$ 957	\$ 322	0.9	0.3	\$ 636	\$ 1,120	-\$0.34	n/a	\$ 2.6	368.2
Document Sciences	DOCX	\$ 15	\$ 7	0.6	0.3	\$ 8	\$ 23	\$0.35	10.7	\$ 3.8	3.9
BindView	BVEW	\$ 58	\$ 20	0.9	0.3	\$ 38	\$ 67	-\$0.47	n/a	\$ 1.3	46.3
Brio Technology, Inc.	BRIO	\$ 56	\$ 31	0.5	0.3	\$ 25	\$ 102	-\$0.20	n/a	\$ 1.5	37.8
Saba Software	SABA	\$ 43	\$ 16	0.8	0.3	\$ 28	\$ 51	-\$0.36	n/a	\$ 0.8	53.1
Advanced Micro Dev	AMD	\$ 1,890	\$ 850	0.7	0.3	\$ 1,040	\$ 2,700	-\$3.79	n/a	\$ 5.5	343.5
Matrix One	MONE	\$ 172	\$ 40	1.4	0.3	\$ 132	\$ 124	-\$0.49	n/a	\$ 3.6	47.8
Aladdin Knowledge Systems	ALDN	\$ 31	\$ 16	0.6	0.3	\$ 15	\$ 50	-\$0.59	n/a	\$ 2.8	11.3
Interwoven	IWOV	\$ 224	\$ 42	1.8	0.3	\$ 182	\$ 127	-\$1.46	n/a	\$ 2.1	106.7
Lsi Logic	LSI	\$ 1,650	\$ 660	0.9	0.4	\$ 990	\$ 1,820	-\$0.79	n/a	\$ 4.4	371.9
Roxio, Inc.	ROXI	\$ 87	\$ 46	0.7	0.4	\$ 42	\$ 126	-\$0.61	n/a	\$ 4.5	19.4
Phoenix	PTEC	\$ 118	\$ 58	0.8	0.4	\$ 61	\$ 152	-\$0.25	n/a	\$ 4.8	24.6
Actuate Corporation	ACTU	\$ 87	\$ 42	0.8	0.4	\$ 45	\$ 109	-\$0.42	n/a	\$ 1.5	59.7
Applix	APLX	\$ 21	\$ 15	0.6	0.4	\$ 6	\$ 36	-\$0.44	n/a	\$ 1.7	12.4
Versant Corporation	VSNT	\$ 13	\$ 8	0.6	0.4	\$ 4	\$ 20	-\$0.28	n/a	\$ 0.9	14.8
Nortel	NT	\$ 8,280	\$ 4,420	0.8	0.4	\$ 3,860	\$ 10,600	-\$0.94	n/a	\$ 2.2	3850.0
Cognicase	COGI	\$ 185	\$ 146	0.6	0.4	\$ 39	\$ 335	-\$3.72	n/a	\$ 2.9	62.8
Akamai	AKAM	\$ 179	\$ 64	1.2	0.4	\$ 115	\$ 145	-\$1.80	n/a	\$ 1.5	116.7
ServiceWare Technologies	SVCW	\$ 9	\$ 5	0.7	0.4	\$ 3	\$ 12	-\$0.24	n/a	\$ 0.4	24.0
Peerless Systems Corp.	PRLS	\$ 28	\$ 14	0.9	0.4	\$ 14	\$ 32	-\$0.19	n/a	\$ 1.8	15.3
Mobile Data Solutions	MDSI	\$ 28	\$ 17	0.7	0.4	\$ 11	\$ 39	-\$0.17	n/a	\$ 3.5	8.2
Segue	SEGU	\$ 19	\$ 14	0.6	0.5	\$ 5	\$ 30	-\$0.47	n/a	\$ 1.9	9.6
Computer Sciences	CSC	\$ 5,380	\$ 5,219	0.5	0.5	\$ 161	\$ 11,300	\$2.43	12.9	\$ 31.3	172.2

All "tracked" companies.

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QAD Inc.	QADI	\$ 138	\$ 90	0.7	0.5	\$ 48	\$ 192	-\$0.21	n/a	\$ 4.0	34.6
Vignette Corporation	VIGN	\$ 381	\$ 73	2.5	0.5	\$ 308	\$ 155	-\$1.01	n/a	\$ 1.5	250.6
Stellant	STEL	\$ 97	\$ 30	1.5	0.5	\$ 67	\$ 63	-\$1.93	n/a	\$ 4.4	22.0
Parametric Technology	PMTC	\$ 557	\$ 343	0.8	0.5	\$ 214	\$ 719	-\$0.38	n/a	\$ 2.1	262.6
Motorola Inc	MOT	\$ 19,400	\$ 12,830	0.7	0.5	\$ 6,570	\$ 26,700	-\$1.09	n/a	\$ 8.4	2300.0
Unisys Corp	UIS	\$ 3,020	\$ 2,718	0.5	0.5	\$ 302	\$ 5,610	\$0.69	13.4	\$ 9.3	326.2
Onyx Software Corporation	ONXS	\$ 58	\$ 37	0.8	0.5	\$ 21	\$ 69	-\$0.28	n/a	\$ 1.2	50.6
Starbase Corporation	SBAS	\$ 24	\$ 22	0.6	0.5	\$ 1	\$ 41	-\$6.49	n/a	\$ 2.7	8.7
Hewlett-Packard	HPQ	\$ 48,400	\$ 35,500	0.8	0.6	\$ 12,900	\$ 63,100	-\$0.18	n/a	\$ 15.9	3050.0
DocuCorp	DOCC	\$ 54	\$ 42	0.7	0.6	\$ 12	\$ 73	\$0.34	11.9	\$ 4.0	13.3
Keane, Inc.	KEA	\$ 573	\$ 505	0.7	0.6	\$ 68	\$ 873	\$0.10	80.1	\$ 8.0	71.6
Ross Systems, Inc.	ROSS	\$ 36	\$ 30	0.8	0.6	\$ 6	\$ 47	-\$3.36	n/a	\$ 13.6	2.7
Compuware	CPWR	\$ 1,400	\$ 975	1.0	0.7	\$ 425	\$ 1,430	-\$0.68	n/a	\$ 3.7	378.1
Sun Micro	SUNW	\$ 11,000	\$ 8,390	0.9	0.7	\$ 2,610	\$ 12,200	-\$0.75	n/a	\$ 3.4	3190.0
Attunity	ATTU	\$ 14	\$ 11	0.9	0.7	\$ 3	\$ 15	-\$0.53	n/a	\$ 1.0	14.8
CorVu	CRVU.OE	\$ 12	\$ 11	0.8	0.7	\$ 1	\$ 16	\$0.13	4.0	\$ 0.5	22.7
Mitek Systems Inc.	MITK	\$ 11	\$ 10	0.9	0.8	\$ 1	\$ 13	\$0.01	100.0	\$ 1.0	11.1
Timberline Software	TMBS	\$ 60	\$ 50	1.0	0.8	\$ 10	\$ 62	\$0.14	36.6	\$ 5.1	11.8
Merant	MRNT	\$ 211	\$ 135	1.3	0.8	\$ 75	\$ 164	-\$3.52	n/a	\$ 9.2	23.0
Agile	AGIL	\$ 318	\$ 56	4.8	0.8	\$ 262	\$ 67	-\$1.07	n/a	\$ 6.5	48.7
Bottomline Tech.	EPAY	\$ 83	\$ 58	1.2	0.8	\$ 24	\$ 69	-\$1.89	n/a	\$ 5.3	15.6
FileNET Corporation	FILE	\$ 451	\$ 292	1.3	0.8	\$ 159	\$ 347	\$0.23	54.6	\$ 12.6	35.9
Wind River Systems, Inc.	WIND	\$ 275	\$ 212	1.1	0.8	\$ 63	\$ 249	-\$1.35	n/a	\$ 3.5	79.1
Prophet 21	PXXI	\$ 64	\$ 38	1.5	0.9	\$ 26	\$ 43	\$0.77	21.2	\$ 16.3	3.9
Cover-All Technologies	COVR.OE	\$ 6	\$ 6	0.9	0.9	\$ 0	\$ 6	-\$0.03	n/a	\$ 0.4	15.3
Pervasive Software	PVSW	\$ 72	\$ 34	1.9	0.9	\$ 38	\$ 38	\$0.36	12.1	\$ 4.4	16.6
Netegrity, Inc.	NETE	\$ 139	\$ 65	2.0	0.9	\$ 74	\$ 69	-\$2.53	n/a	\$ 4.0	34.3
Lawson Software	LWSN	\$ 597	\$ 375	1.5	0.9	\$ 222	\$ 401	-\$0.29	n/a	\$ 6.0	99.5
Hummingbird Ltd.	HUMC	\$ 291	\$ 171	1.6	0.9	\$ 120	\$ 180	\$0.26	62.0	\$ 16.1	18.0
CNET	CNET	\$ 287	\$ 226	1.2	1.0	\$ 61	\$ 237	-\$2.60	n/a	\$ 2.1	139.3
Datakey, Inc.	DKEY	\$ 10	\$ 7	1.4	1.0	\$ 3	\$ 7	-\$0.27	n/a	\$ 1.0	10.1
Click2Learn	CLKS	\$ 34	\$ 30	1.1	1.0	\$ 4	\$ 31	-\$0.43	n/a	\$ 1.4	24.6
Hyperion Solutions Corp.	HYSL	\$ 898	\$ 546	1.8	1.1	\$ 352	\$ 502	\$0.73	35.3	\$ 25.7	34.9
Amdocs	DOX	\$ 2,830	\$ 1,700	1.8	1.1	\$ 1,130	\$ 1,530	\$0.10	131.3	\$ 13.1	215.6
Overture	OVER	\$ 943	\$ 745	1.4	1.1	\$ 198	\$ 668	\$1.21	13.2	\$ 15.9	59.2
Verisign	VRSN	\$ 1,830	\$ 1,426	1.5	1.2	\$ 404	\$ 1,220	-\$20.98	n/a	\$ 7.7	237.5
America Online	AOL	\$ 50,700	\$ 48,970	1.2	1.2	\$ 1,730	\$ 41,100	-\$9.97	n/a	\$ 11.3	4480.0
JD Edwards	JDEC	\$ 1,440	\$ 1,095	1.6	1.2	\$ 345	\$ 906	\$0.47	25.5	\$ 12.0	120.0

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Siebel Systems	SEBL	\$ 4,200	\$ 2,030	2.6	1.2	\$ 2,170	\$ 1,640	-\$0.10	n/a	\$ 8.6	486.4
Progress Software	PRGS	\$ 523	\$ 345	1.9	1.3	\$ 177	\$ 273	\$0.55	28.5	\$ 15.7	33.4
RSA Security Inc	RSAS	\$ 403	\$ 300	1.7	1.3	\$ 103	\$ 232	-\$1.71	n/a	\$ 7.1	56.9
Tibco Software, Inc.	TIBX	\$ 995	\$ 357	3.6	1.3	\$ 638	\$ 273	-\$0.46	n/a	\$ 4.7	210.3
Sybase, Inc.	SY	\$ 1,390	\$ 1,095	1.7	1.3	\$ 295	\$ 830	\$0.37	39.7	\$ 14.7	94.7
Tektronix Inc	TEK	\$ 1,440	\$ 1,098	1.8	1.3	\$ 342	\$ 818	\$0.47	35.1	\$ 16.5	86.9
DST Systems	DST	\$ 3,350	\$ 3,230	1.4	1.4	\$ 120	\$ 2,380	\$1.72	16.3	\$ 28.0	119.6
Network Associates, Inc.	NET	\$ 2,320	\$ 1,310	2.5	1.4	\$ 1,010	\$ 942	\$0.56	26.4	\$ 14.8	156.4
Informatica Corporation	INFA	\$ 520	\$ 284	2.7	1.5	\$ 236	\$ 195	-\$0.20	n/a	\$ 6.4	81.0
Micron Technology	MU	\$ 4,850	\$ 4,192	1.7	1.5	\$ 658	\$ 2,850	-\$1.58	n/a	\$ 8.0	607.6
DataMirror Corporation	DMCX	\$ 82	\$ 60	2.1	1.5	\$ 23	\$ 40	-\$0.40	n/a	\$ 7.2	11.4
Rational Software Corp.	RATL	\$ 2,050	\$ 1,000	3.2	1.5	\$ 1,050	\$ 649	-\$0.22	n/a	\$ 10.5	195.8
IBM	IBM	\$ 131,700	\$ 125,730	1.6	1.5	\$ 5,970	\$ 81,200	\$3.07	25.4	\$ 78.0	1690.0
VA Linux	LNIX	\$ 53	\$ 34	2.5	1.6	\$ 19	\$ 21	-\$0.64	n/a	\$ 1.0	54.5
MicroStrategy	MSTR	\$ 261	\$ 239	1.8	1.6	\$ 22	\$ 148	\$5.70	3.4	\$ 19.3	13.5
Borland	BORL	\$ 719	\$ 410	2.9	1.7	\$ 309	\$ 245	\$0.23	43.9	\$ 10.1	71.3
Look Smart	LOOK	\$ 213	\$ 161	2.2	1.7	\$ 52	\$ 96	\$0.29	7.5	\$ 2.2	98.1
Pumatech	PUMA	\$ 67	\$ 35	3.2	1.7	\$ 31	\$ 21	-\$0.53	n/a	\$ 1.4	46.5
Lexmark Intl Inc A	LXK	\$ 7,860	\$ 7,362	1.8	1.7	\$ 498	\$ 4,360	\$2.79	22.4	\$ 62.4	125.9
Descartes Systems Group	DSGX	\$ 162	\$ 120	2.3	1.7	\$ 42	\$ 71	-\$0.87	n/a	\$ 3.1	52.2
DoubleClick	DCLK	\$ 876	\$ 507	2.9	1.7	\$ 369	\$ 300	-\$0.87	n/a	\$ 6.4	136.1
Autodesk Inc	ADSK	\$ 1,640	\$ 1,410	2.0	1.7	\$ 230	\$ 825	\$0.28	51.8	\$ 14.5	113.4
Business Objects Ads	BOBJ	\$ 1,090	\$ 801	2.4	1.8	\$ 289	\$ 455	\$0.63	27.3	\$ 17.2	63.4
Peoplesoft	PSFT	\$ 5,350	\$ 3,440	2.7	1.8	\$ 1,910	\$ 1,950	\$0.57	30.0	\$ 17.1	313.0
Documentum	DCTM	\$ 601	\$ 406	2.7	1.8	\$ 195	\$ 227	-\$0.03	n/a	\$ 15.0	40.0
Group 1 Software, Inc.	GSOFT	\$ 234	\$ 179	2.4	1.8	\$ 55	\$ 99	\$0.51	31.4	\$ 16.0	14.6
Dell Computer Corp	DELL	\$ 69,500	\$ 64,860	2.0	1.8	\$ 4,640	\$ 35,400	\$0.80	33.7	\$ 27.0	2580.0
Amazon	AMZN	\$ 8,550	\$ 7,250	2.2	1.8	\$ 1,300	\$ 3,930	-\$0.40	n/a	\$ 22.0	388.2
WebMethods	WEBM	\$ 557	\$ 366	2.8	1.8	\$ 191	\$ 198	-\$0.49	n/a	\$ 10.8	51.7
RealNetworks, Inc.	RNWK	\$ 655	\$ 345	3.6	1.9	\$ 309	\$ 183	-\$0.24	n/a	\$ 4.2	157.7
Bisys Group	BSG	\$ 1,870	\$ 1,789	2.0	1.9	\$ 81	\$ 920	\$0.94	16.6	\$ 15.6	119.7
Computer Associates	CA	\$ 7,670	\$ 6,660	2.5	2.2	\$ 1,010	\$ 3,090	-\$0.69	n/a	\$ 13.4	574.7
Research in Motion	RIMM	\$ 977	\$ 627	3.4	2.2	\$ 351	\$ 285	-\$1.63	n/a	\$ 12.7	77.0
Embarcadero Technologies	EMBT	\$ 153	\$ 109	3.1	2.2	\$ 44	\$ 49	\$0.08	70.1	\$ 5.6	27.2
Fiserv Inc	FISV	\$ 6,110	\$ 5,892	2.4	2.3	\$ 218	\$ 2,570	\$1.36	23.5	\$ 31.9	191.7
Legato Systems	LGTO	\$ 688	\$ 618	2.6	2.4	\$ 70	\$ 262	-\$2.14	n/a	\$ 5.9	116.0
Macromedia, Inc.	MACR	\$ 985	\$ 778	3.0	2.4	\$ 207	\$ 327	-\$1.51	n/a	\$ 15.8	62.2
Inktomi Corporation	INKT	\$ 266	\$ 207	3.1	2.4	\$ 59	\$ 87	-\$3.37	n/a	\$ 1.6	163.2

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Jack Henry	JKHY	\$ 1,010	\$ 979	2.5	2.4	\$ 31	\$ 402	\$0.58	19.8	\$ 11.5	87.7
Pmc-sierra Inc	PMCS	\$ 948	\$ 536	4.3	2.5	\$ 411	\$ 218	-\$0.38	n/a	\$ 5.7	167.4
Digital River, Inc.	DRIV	\$ 244	\$ 203	3.1	2.6	\$ 41	\$ 78	-\$0.04	n/a	\$ 9.0	27.2
Open Text Corporation	OTEX	\$ 546	\$ 443	3.4	2.8	\$ 102	\$ 158	\$1.10	25.6	\$ 28.1	19.4
Digital Think	DTHK	\$ 106	\$ 84	3.5	2.8	\$ 22	\$ 30	-\$1.01	n/a	\$ 2.6	41.5
BEA Systems	BEAS	\$ 3,990	\$ 2,720	4.3	2.9	\$ 1,270	\$ 934	\$0.20	48.6	\$ 9.7	410.5
Ariba	ARBA	\$ 921	\$ 676	4.0	2.9	\$ 245	\$ 229	-\$2.55	n/a	\$ 3.5	265.5
SAP AG	SAP	\$ 26,300	\$ 24,960	3.3	3.1	\$ 1,340	\$ 8,000	\$0.44	47.5	\$ 20.9	1260.0
ANSYS	ANSS	\$ 346	\$ 285	3.8	3.1	\$ 61	\$ 91	\$1.22	19.5	\$ 23.8	14.6
Veritas Software Corp.	VRTS	\$ 7,010	\$ 4,770	4.6	3.2	\$ 2,240	\$ 1,510	\$0.13	131.0	\$ 17.0	411.6
Checkfree Corp	CKFR	\$ 1,860	\$ 1,649	3.6	3.2	\$ 211	\$ 518	-\$1.84	n/a	\$ 21.0	88.9
BMC Software, Inc.	BMC	\$ 4,530	\$ 4,074	3.5	3.2	\$ 456	\$ 1,280	\$0.11	176.4	\$ 19.4	233.3
Ask Jeeves	ASKJ	\$ 287	\$ 242	3.9	3.3	\$ 44	\$ 74	-\$0.53	n/a	\$ 6.9	41.6
Cognos	COGN	\$ 2,150	\$ 1,812	4.1	3.4	\$ 338	\$ 530	\$0.59	41.4	\$ 24.4	87.9
Symantec Corporation	SYMC	\$ 5,980	\$ 4,550	4.5	3.4	\$ 1,430	\$ 1,330	\$1.16	34.9	\$ 40.5	147.7
Citrix Systems	CTXS	\$ 2,050	\$ 1,830	3.9	3.5	\$ 220	\$ 527	\$0.53	22.6	\$ 12.0	171.0
Intel Corp	INTC	\$ 114,300	\$ 101,700	4.3	3.8	\$ 12,600	\$ 26,800	\$0.46	37.5	\$ 17.3	6620.0
Cisco	CSCO	\$ 99,400	\$ 89,860	5.2	4.7	\$ 9,540	\$ 19,200	\$0.42	33.3	\$ 14.0	7110.0
Verity	VRTY	\$ 581	\$ 471	6.0	4.9	\$ 109	\$ 96	\$0.26	64.2	\$ 16.7	34.8
Adobe	ADBE	\$ 6,350	\$ 5,732	5.5	4.9	\$ 618	\$ 1,160	\$0.78	35.3	\$ 27.5	231.1
Precise Software	PRSE	\$ 490	\$ 404	6.4	5.3	\$ 86	\$ 76	\$0.12	137.5	\$ 16.5	29.7
CheckPoint Software	CHKP	\$ 3,610	\$ 2,300	8.5	5.4	\$ 1,310	\$ 427	\$1.00	14.9	\$ 14.9	242.8
Mercury Interactive Corp.	MERQ	\$ 2,740	\$ 2,213	6.8	5.5	\$ 527	\$ 400	\$0.74	43.9	\$ 32.5	84.5
Intuit, Inc.	INTU	\$ 9,780	\$ 8,660	6.3	5.6	\$ 1,120	\$ 1,550	\$0.70	67.9	\$ 47.5	205.7
Oracle Corporation	ORCL	\$ 63,000	\$ 57,520	6.7	6.1	\$ 5,480	\$ 9,360	\$0.37	32.3	\$ 12.0	5270.0
Microsoft Corp	MSFT	\$ 253,600	\$ 210,200	8.2	6.8	\$ 43,400	\$ 30,800	\$0.87	27.2	\$ 23.7	10700.0
Red Hat, Inc.	RHAT	\$ 1,000	\$ 920	12.0	11.0	\$ 80	\$ 84	-\$0.21	n/a	\$ 5.9	170.5
Yahoo!	YHOO	\$ 12,300	\$ 10,770	12.9	11.3	\$ 1,530	\$ 953	\$0.18	115.8	\$ 20.9	590.9
Infosys Technologies Ltd.	INFY	\$ 8,190	\$ 7,881	12.1	11.6	\$ 309	\$ 678	\$1.39	44.5	\$ 61.8	132.5
Rambus Inc	RMBS	\$ 1,480	\$ 1,415	15.2	14.5	\$ 65	\$ 97	\$0.24	63.3	\$ 15.2	97.5
EBay	EBAY	\$ 24,200	\$ 23,000	20.0	19.0	\$ 1,200	\$ 1,210	\$0.85	92.3	\$ 78.4	308.7